FOM – HELP DOCUMENT

NEW RPCI USER REGISTRATION

If you are an RPCI user, please follow the steps below to register on FOM:

- 1) Go to https://fomweb.roswellpark.org/fom/welcome
- 2) Click on Click here to login with Roswell Park single sign on ID link

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\leftrightarrow \rightarrow C $$ https://	formweb.roswellpark.org/forn/welcome	ର୍ 🕁 :
Roswell Park - FON	- Welcome	X
	Welcome to Roswell Park Facility Online Manager (FOM©)	
EOM	Click here to login with Roswell Park single sign on ID	
Facility Online Manager	Or	
Time on server	Click here if you do not have a single sign on ID	
Thursday Dec. 1 09 : 06 : 07	FOIM0 is an online accounting and equipment management software.	
	FOIM0 is FREE for small research group use (online scheduler only, with a minimal installation fee).	
	FOIM9 supports unlimited number of equipments, unlimited number of facilities, and unlimited number of users.	
	FOIM0 can be used as a simple scheduler or as a complicated management system. It can be used in a single laboratory, or used to host all the facilities on campus.	
	If you are interested in using FOM#0, please contact FOM Networks at info@FOMNetworks com.	
	Visit http://www.FCMNetworks.com/ to see the features of FOM0	

3) Enter your own personal RPCI network credentials

gle Sign-On ×	
https://fomweb.roswellpark.org/fom/ldaplogin	
OSWELL ARK ERINSTITUTE	
Sign in	
Roswell Park ID	
Password	
Login	

4) Fill out the registration form and click on the 'Submit' button.

← → 🕸 https://form	web. roswellpark.org/f om/Idaplogin	P マ 量 で gr Roswell Park - FOM - User ×
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Roswell Park - FOM	- User Registration	
A	FOM New User Registration	
Steenvi	Net ID:	wallacep
Facility Online Manager	Department:	Select your department v
	First Name:	Paul
	Last Name:	Wallace
	Email:	Paul.Wallace@RoswellPark.org
	Phone Number:	
		Submit

5) Successful registration will take you to the page shown in the screenshot below.



ADDING ACCOUNT NUMBERS

You will need to add at least one Account Number (a valid Grant Number) in order to reserve instruments. Please note that Account numbers will need to be updated periodically as grants expire, run out of funding, or move into their next year of service and thus change number (i.e. XX XXXX 01 becomes XX XXXX 02). Each individual will need to make these updates to their own FOM login in order to continue uninterrupted access to the flow instruments.

Follow the steps below to add an account number.

1) Click on the "Click here to add Account Number" link shown in step 5 of the RPCI New User Registration or Click on the "My Accounts" menu-item found on the left side of the FOM User Home page.

Roswell Park - FON	I - User Home
Eacility Online Manager	Message from Facility Manager: (2017-01-03 14:31:28) You forgot logoff Fortessa B started at 2017-01-03 11:53:21.0. (2016-12-02 16:46:15) You did not show up your reserved session on Fortessa B started at 2016-12-02 1 (2016-11-28 11:01:15) You did not show up your reserved session on Fortessa-B started at 2016-11-28 11 Delete all messages
Time on server Tuesday Jan. 3 14 : 45 : 38	Authorized Equipments (Click to view schedule)
 » ka29027 - Home » Equipment sched ▼ » Collaborate & Service » Purchase Supplies » Documents » User Report » My Profile » My Accounts » Contact Manager » Logout 	 Fortessa A (Roswell Park Cancer Institute): Any Time Access, <u>Available</u> Fortessa B (Roswell Park Cancer Institute): Any Time Access, <u>Available</u> Gallios (Roswell Park Cancer Institute): To Be Trained, <u>Available</u> LSRII A (Roswell Park Cancer Institute): Any Time Access, <u>Available</u> Please turn on UV laser for my experiment LSRI B (Roswell Park Cancer Institute): Any Time Access, <u>Available</u> Research CALIBUR (Roswell Park Cancer Institute): View Only, <u>Available</u> Sorter Aria I (Roswell Park Cancer Institute): View Only, <u>Available</u>

2) This will take you to the My Accounts page. Roswell Park - FOM - My Accounts

A	Update Account Number
	# Research description name Account Number
Facility Online Manager	1 wallacep_DDRS/FLOW CYTOMETRY 51170417 CORE FACILITY (PERSON
Time on server	2 wallacep_FLOW CYTOMETRY LAB 59400012
Tuesday Jan. 3	
14:48:14	Bet default Account Number for each equipment
» ka29027 - Home	
» Equipment sched 🔻	
» Collaborate & Service	Add a new account
» Purchase Supplies	
» Documents	Project Supervisor: Wallace, Paul
» User Report	Project Name: - Select one - V
» My Profile	
» My Accounts	Add this account
» Contact Manager	

On this page, click "Select Project Supervisor", and either scroll down the drop down menu or start typing the name of the PI to select the PI whose grant you are trying to add. **If you are not able to find the PI you are looking for, please email the FOM administrator** (FOMAdmins@RoswellPark.org).

3) Once you have selected your PI, the system will provide you with a drop down of the valid grant numbers belonging to that PI. (Note: See pt. 4 if you encounter an error here.) Once you see the account list, please make sure by consulting with your PI or lab manager which account is okay to use. Then select the Account Number you wish to add and click on the Add this Account button. This will add the selected Account Number to your profile, as seen in the table above the drop-down:

Roswell Park - FON	I - My Account	s			
A	Update Account N	lumber			
	#	Research description	n name	Account Number	
Facility Online Manager	1	wallacep_DDRS/FLC CORE FACILITY (PEI		51170417	
Time on server	2	wallacep_FLOW CY1	TOMETRY LAB	59400012	
Tuesday Jan. 3 14 : 50 : 40	■Set default Acco	ount Number for each equ	uipment		
» ka29027 - Home » Equipment sched ▼					
» Collaborate & Service	Add a new accour	nt			
» Purchase Supplies		Device the second second			
» Documents		Project Supervisor:	Wallace, Paul		v
» User Report		Project Name:	55560639		v k
» My Profile	Resea	rch description name	wallacep RPCI CCS	G/FLOW CYTOMETRY	
» My Accounts	, resea	ien desenption name			
» Contact Manager					Add this account
» Logout					

4) **IMPORTANT:** If you receive an error message and cannot add an Account Number under a particular PI, make sure that the PI has added you as an Authorized Requester in the FBS system -

http://fbs.roswellpark.org. If you have any questions about this, Kevin McGinley

(<u>Kevin.McGinley@RoswellPark.org</u>) can help. If you want to be added as an Authorized Requestor under a particular PI, please have the PI send an email to Kevin McGinley (<u>Kevin.McGinley@RoswellPark.org</u>) with the request to add you as an Authorized Requestor for this PI.

Note: if you can't find the grant number that you are looking for, please make sure that the grant number that you intend to work under is assigned to the PI that you choose. If you have any questions about this, please contact Kevin McGinley as well.

Note: please be advised that Flow Core staff is not able to alter or add account numbers for you. Each individual needs to make sure that their own personal FOM account is up to date with correct grant account numbers, in consultation with their own PI and account management personnel.

REQUESTING ACCESS TO INSTRUMENTS

1) Navigate back to the user home page by click on the User Home link, as shown in the screenshot below,

Roswell Park - FOM	I - My Account	s				
A	Update Account N	lumber				
	#	Research description	name	Account Number		
Facility Online Manager	1	wallacep_DDRS/FLC CORE FACILITY (PE		51170417		
Time on server Tuesday Jan. 3	2	wallacep_FLOW CY1	FOMETRY LAB	59400012		
14:48:14	■Set default Acco	ount Number for each eq	uipment			
» ka29027 - Home						
» Equipment sched 🔻						
» Collaborate & Service	Add a new accour	nt				
» Purchase Supplies						
» Documents		Project Supervisor:	Wallace, Paul		*	
» User Report		Project Name:	- Select one -		•	
» My Profile						
» My Accounts						Add this account
» Contact Manager						
» Logout						
	Click here to go ba	ack to User Home				

2) This will show you the current list of you instruments you have access to under the 'Authorized Equipments' section and the instruments for which you can request access under 'Available Equipments' section.

Roswell Park - FOM	- User Home		External5 User 🔯 🗸
ETOM	Authorized Equipments (Click to view schedule) Roswell Park Cancer Institute	Available Equipments (Click to request training or usage approval) Select or type to search Roswell Park Cancer Institute	
Eacility Online Manager		Resources in this facility For service request, click here Fortessa A	
» Equipment schec V » Collaborate & Service » Purchase Supplies » Documents » User Report		o Sonter Aria I o Sonter Aria II	
» My Profile » My Accounts » Contact Manager » Logout			

3) Click on the instrument for which you would like to request access, this will open the application form to request access the instrument, as shown in the screenshot below. Enter a note if necessary and click on the Apply button. It is only necessary to request access to one instrument and you will be given access to all instruments that you have been trained to use. Some instruments, such as the sorters, will remain View Only, so that you can consult the calendar but you are not allowed to make reservations.

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👍 🕘 Edit Report HdProgYearly 🤌	Tabs 🕨 Suggested Sites 👻 🎉 TIES 🕶 🕌 CLIMS 👻 🏭 OmniHub Po	tal 🗕 🕌 IonTorrent 👻 🔐 RPCI 🕶 🕌 LIMS 🕶 🕌 Syapse 🕶 🎉 FOM 👻 🌺 ClickIRB 💌	>>>
Roswell Park - FOM - User He	ome		External5 User 🔯 🗸
Au Eaclift Online Manager Time on server Monday Dec. 19 09:59:57 • externaluser5 - Home • Equipment schec • Collaborate & Service • Purchase Supplies • Documents • User Report • My Profile • My Profile • My Accounts • Contact Manager • Logout	thorized Equipments (Click to view schedule) Rewell Park Cancer Institute New User Application Form Apply to use new equipment Fortessa A in Roswell Park Cancer Institute 3 Laser 16 color Flow Cytometer analyzer Introduction to Flow Cytometry class is required to use this instr please contact kitty dejong@roswellpark org for further details.	o LSRII B o Sorter Aria I o Sorter Aria II	

4) This will send an email to the instrument administrators who will take the necessary actions to give you access to the instruments. Click OK.

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Roswell Park - FOM - User Home External5 User
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5) It may take a few days to finalize your instrument enrollment.

SCHEDULING TIME ON INSTRUMENTS

- Once your enrollment has been approved, you will need to log in again to <u>https://fomweb.roswellpark.org/fom/welcome</u>. This website will now be used as our calendar system, so please bookmark this page as you will need to access it frequently.
- 2) Once logged in, your User Home section will show. From here, you can see the updated current list of instruments you have access to under the 'Authorized Equipments' section and the instruments for which you can still request access under 'Available Equipments' section. Note: the first time you log in after your instrument use has been approved, FOM will want you to update your "favorite" instruments. Click on "My Profile" in the left column to specify which instruments you would like to view on your User Home. In this same section you can specify what email reminders you would like to receive.

Roswell Park - FOM	- User Home	
Eacility Online Manager	Message from Facility Manager: (2017-01-03 11:31:28) You forgot logoff Fortessa B started at 2017-01-03 11:53:21.0. (2016-12-02 16:46:15) You did not show up your reserved session on Fortessa B started at 2016-12-02 16:15:00.0. (2016-11-28 11:01:15) You did not show up your reserved session on Fortessa-B started at 2016-11-28 10:30:00.0. Delete all messages	
Time on server Tuesday Jan. 3	Authorized Equipments (Click to view schedule)	Available Equipments (Click to request training or usage approval)
15:19:09	Boswell Park Cancer Institute	Select or type to search
» ka29027 - Home Equipment sched Collaborate & Service » Collaborate & Service » Collaborate & Service » Documents Documents User Report » My Profile » My Accounts » Contact Manager » Logout	Fortessa A (Roswell Park Cancer Institute): Any Time Access, Available Fortessa B (Roswell Park Cancer Institute): Any Time Access, Available Gallios (Roswell Park Cancer Institute): To Be Trained, Available LSRII A (Roswell Park Cancer Institute): Any Time Access, Available Please tum on UV laser for my experiment LSRII B (Roswell Park Cancer Institute): Any Time Access, Invailable Research CALIBUR (Roswell Park Cancer Institute): Any Time Access, Invailable Sorter Aria I (Roswell Park Cancer Institute): View Only, Invailable Sorter Aria II (Roswell Park Cancer Institute): View Only, Invailable	Roswell Park Cancer Institute SResources in this facility • For service request, click here

3) Click the instrument name that you want to use. You will see the schedule of this instrument, as shown below. Current time is shown in red with bright yellow background. Your own reservation is shown with green background. Others' reservations are shown in black with yellow background. Available time is shown in black. Past sessions are shown in grey.

Eachilty Online Manager Time on server Sunday Jun. 22 10 : 50 : 36	- South Bay - SPF SBT P - Your user I	lasma Cleaner is no	Cleaner with post-FIB Tri w Available nt is: Any Time Access.	mer Today Jun 22, 2(014 06/23		Day View Month Vi
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SPF SBT Plasma 👻	[Click to sho	w sessions from r	midnight to 09:00		1111 and Place
	09:00 - 09:30	09:00 - 09:30	09:00 - 09:30	09:00 - 09:30	09:00 - 09:30	09:00 - 09:30	09:00 - 09:30
Collaborate & Service	09:30 - 10:00	09:30 - 10:00	09:30 - 10:00	09:30 - 10:00	09:30 - 10:00	09:30 - 10:00	09:30 - 10:00
Purchase Supplies	10:00 - 10:30	10:00 - 10:30	10:00 - 10:30	Lily Mao.	10:00 - 10:30	10:00 - 10:30	10:00 - 10:30
Documents	10:30 - 11:00	10:30 - 11:00	10:30 - 11:00	10:30 - 11:00	10:30 - 11:00	10:30 - 11:00	Click to log on
Jser Report	11:00 - 11:30	11:00 - 11:30	11:00 - 11:30	11:00 - 11:30	11:00 - 11:30	11:00 - 11:30	11:00 - 11:30
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ly Profile	12:00 - 12:30	12:00 - 12:30	12:00 - 12:30	12:00 - 12:30	12:00 - 12:30	12:00 - 12:30	12:00 - 12:30
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Contact Manager	13:00 - 13:30	13:00 - 13:30	13:00 - 13:30	13:00 - 13:30	13:00 - 13:30	13:00 - 13:30	12:30-14:30
	13:30 - 14:00	13:30 - 14:00	Michael Ambrogio,	13:30 - 14:00	13:30 - 14:00	13:30 - 14:00	
.ogout	14:00 - 14:30	Xiaobao Li	13:42-15:21	14:00 - 14:30	14:00 - 14:30	14:00 - 14:30	
Jser Forum	14:30 - 15:00	14:08-15:11	Auto Logoff.	14:30 - 15:00	14:30 - 15:00	14:30 - 15:00	Test User,
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	16:30 - 17:00	16:30 - 17:00	16:30 - 17:00	16:30 - 17:00	Lilv Mao.	16:30 - 17:00	16:30 - 17:00

4) To reserve a session, click on the time you want to start with. Then you will see the window like the one below. Choose an ending time to make the reservation. You will also see the list of all accounts listed under your My Accounts page, and you can select the account that you wish to use for your experiment.

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https://	fomweb.roswellpark.org/fom	/schedule?equipid=7					
ark - FON	- Schedule						Peter C
	Notest						
	Notes from equipment mar Equipment Schedule: For	and the second					Agenda View Day View M
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e Manager	- 3 Laser 16 color Flow						
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lome	Mon 1	count Number you want to use for this ses		Thu 12/22	Fri 12/23	Sat 12/24	Sun 12/25
(Rosw •	Kitty D	allacep_FLOW CYTOMETRY LAB	ion:	Click to show sessions from 08:00 - 08:15	08:00 - 08:15	08:00 - 08:15	08:00 - 08:15
	//For m	allacep_MINIMAL RESIDUAL DISEASE 1		08:15 - 08:30	08:15 - 08:30	08:15 - 08:30	08:15 - 08:30
& Service	· · · · · · · · · · · · · · · · · · ·	allacep_SPORE CORE D: IMMUNOMON	TORING 15	08:30 - 08:45	08:30 - 08:45	08:30 - 08:45	08:30 - 08:45
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	11:45 -		10	11:45 - 12:00	11:45 - 12:00	11:45 - 12:00	11:45 - 12:00
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	17:00 - 17:15	17:00 - 17:15	17:00 - 17:15	17:00 - 17:15	17:00 - 17:15	17:00 - 17:15	17:00 - 17:15

5) To cancel or modify a reserved session, click on your own reserved time (in green box). This will pop up a window as shown below. You will not be able to cancel a reservation if it is within 2 hours of the reserved start time.

- Sche	dule							
Notes fr	om equipment manager							
	ment Schedule: Fortessa A							Agenda View D
	Laser 16 color Flow Cytometer	r analyzer						
G	Modify / Cancel Reser			1				
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	Start time: 2016-12-21 09:45:	-00 ×			Click to show sessions from m		par inter	our lote
	End time: 2016-12-21 10:00:0				08:00 - 08:15	08:00 - 08:15	08:00 - 08:15	08:00 - 08:15
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12:00 -					12:15 - 12:30	12:15 - 12:30	12:15 - 12:30	12:15 - 12:30
12:15 -					12:30 - 12:45	12:30 - 12:45	12:30 - 12:45	12:30 - 12:45
					12:45 - 13:00	12:45 - 13:00	12:45 - 13:00	12:45 - 13:00
12:45 - 13:00 -					13:00 - 13:15	13:00 - 13:15	13:00 - 13:15	13:00 - 13:15
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13:30 - 1 13:45 - 1			13:45 - 14:00		13:45 - 14:00	13:45 - 14:00	13:45 - 14:00	13:45 - 14:00
		14:00 - 14:15	13:45 - 14:00 14:00 - 14:15		13:45 - 14:00	13:45 - 14:00	14:00 - 14:15	14:00 - 14:15
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14:45 - 1		14:45 - 15:00	14:45 - 15:00		14:45 - 15:00	14:45 - 15:00	14:45 - 15:00	14:45 - 15:00
15:00 - 1		15:00 - 15:15	15:00 - 15:15		15:00 - 15:15	15:00 - 15:15	15:00 - 15:15	15:00 - 15:15
Click to		15:15 - 15:30	15:15 - 15:30		15:15 - 15:30	15:15 - 15:30	15:15 - 15:30	15:15 - 15:30
15:30 - 1		15:30 - 15:45	15:30 - 15:45		15:30 - 15:45	15:30 - 15:45	15:30 - 15:45	15:30 - 15:45
15:45 - 1		15:45 - 16:00	15:45 - 16:00		15:45 - 16:00	15:45 - 16:00	15:45 - 16:00	15:45 - 16:00
16:00 - 1		16:00 - 16:15	16:00 - 16:15		16:00 - 16:15	16:00 - 16:15	16:00 - 16:15	16:00 - 16:15
16:15 - 1		16:15 - 16:30	16:15 - 16:30		16:15 - 16:30	16:15 - 16:30	16:15 - 16:30	16:15 - 16:30
16:30 - 1		16:30 - 16:45	16:30 - 16:45		16:30 - 16:45	16:30 - 16:45	16:30 - 16:45	16:30 - 16:45
16:45 - 1		16:45 - 17:00	16:45 - 17:00		16:45 - 17:00	16:45 - 17:00	16:45 - 17:00	16:45 - 17:00
17:00 - 1		17:00 - 17:15	17:00 - 17:15		17:00 - 17:15	17:00 - 17:15	17:00 - 17:15	17:00 - 17:15
17:15 - 1		17:15 - 17:30	17:15 - 17:30		17:15 - 17:30	17:15 - 17:30	17:15 - 17:30	17:15 - 17:30

AT THE INSTRUMENT

There are now 4 different levels of log-in on the instrument:

- 1) If the computer is off (not typical), log in as a Flow User on the instrument with password BDIS#1
- 2) Log in to FOM using your current Roswell ID and password (see below)
- 3) Log in to Diva with your Lab username and password.

Note: it is now no longer necessary to create multiple Diva accounts per lab since these accounts are no longer linked to the grant numbers and function only for data organization

4) Log into the Flowcyto/Flowresearch\$/PI<your PI> folder with Roswell\your Roswell ID and your password

FOM Log in at the Instrument:

5) The desktop will show the FOM dialog box on the left screen (FOM screen lock) as below: (Note: if you are (re)starting the computer, a blank screen may appear for up to 20 seconds while the system is connecting).

STOM Screen Lock
Click here to login with NetID
Or
Click here if you do not have a NetID

- 6) Select "Click here to login with NetID", and enter your Roswell username and password. The FOM screen lock will be unlocked and you can access the desktop.
- 7) If your reservation is current, the system will log you in and you will notice a FOM dialog box at the top of your desktop screen, as below. This will show you the current session information and allow you to log-off when you have finished using the instrument. Note that if you do not log-off at the end of your session, FOM will log you off 2 hours after your reserved time ends, so you could be billed for extra time. So, make sure to log-off once finished.

Current user:	Kevin Click, Started at: 2013-05-07 22:21:33
Elapsed time:	0 hours 0 minutes 28 seconds

8) Upon clicking the Logoff button, you will see a dialog box where you can provide feedback on your session. If you select the 'Something wrong' radio button, any comments you enter will be sent to the instrument

managers. If you select the OK button, comments will not be read until the billing report is generated. Comments are not mandatory. Do not use "Delayed logoff". When ready, click Logoff in the box again, this ends your session. You will not need to log out of Windows or turn off the computer. Before logging off, please clear your connections to any external drive (particularly the Z: drive) because otherwise the next user will have access to this and will not be able to connect to their own network folders.

	Current user: Kah Teong Soh, Started at: 2017-01-03 11:1 Elapsed time:0 hours0 minutes34 seco Logoff	
Fortessa B - Logoff		
Fortessa B - Logoff		
Equipment Status Report. OK S Comment //Reserved for user by admin. Soh, Kah T		
Select the account number you want to use for wallacep_FLOW CYTOMETRY LAB Delayed logoff - choose planned end time: Logoff	(100%)	

9) If you do not have a reservation and the instrument is available (no current reservation ongoing), you can still log on to the instrument using Express Logon. After logging in to FOM the usual way, you will see the following screen:

Streen Lock
The equipment is available now.
me equipment is available now.
click here to do Express Logon
Terminate FOM LOCK program on this machine

Select "click here to do Express Logon". In the dialog box that appears (similar to pt. 5), **select the projected end time** (default is nearest 15 minutes after the start time) for your session, and the billing grant number if needed. After log-in, the same FOM dialog box will show as for reserved time, and logging out also follows the same procedure.

Note: if you are more than 30 minutes late for your appointment, the instrument will be opened up for any user so it will no longer recognize your reservation. If that happens, use Express Logon.

10) For the FACS Calibur: to unlock the Calibur computer, go to your reservation on the FOM calendar and click "Logon". A computer is available in the user room to access the calendar for this. Similarly, logging off is done on the calendar as well.